

ECONOMIC CALENDAR

| Date | Country | Data | Period | Survey | Previous |
|--------|---------|----------------------------------|-----------------|---------|----------|
| 18-Mar | EC | CPI YoY | Feb Final | 2.6% | 2.6% |
| | EC | CPI MoM | Feb Final | 0.6% | 0.6% |
| | EC | CPI Core YoY | Feb Final | 3.1% | 3.1% |
| 19-Mar | US | Building Permits | Feb | 1500k | 1470k |
| | CA | CPI MoM | Feb | 0.6% | 0.0% |
| | CA | CPI YoY | Feb | 3.1% | 2.9% |
| | US | Housing Starts | Feb | 1430k | 1331k |
| | JN | BOJ 10-Yr Yield Target | Mar 19 | 0.000% | 0.000% |
| | JN | BOJ Policy Balance Rate | Mar 19 | -0.100% | -0.100% |
| 20-Mar | UK | CPI MoM | Feb | 0.7% | -0.6% |
| | UK | CPI YoY | Feb | 3.5% | 4.0% |
| | UK | CPI Core YoY | Feb | 4.6% | 5.1% |
| | US | MBA Mortgage Applications | Mar 15 | -- | 7.1% |
| | EC | Consumer Confidence | Mar Preliminary | -15 | -15.5 |
| | US | FOMC Rate Decision (Upper Bound) | Mar 20 | 5.50% | 5.50% |
| | US | FOMC Rate Decision (Lower Bound) | Mar 20 | 5.25% | 5.25% |
| 21-Mar | JN | Jibun Bank Japan PMI Composite | Mar Preliminary | -- | 50.6 |
| | IN | HSBC India PMI Composite | Mar Preliminary | -- | 60.6 |
| | EC | HCOB Eurozone Manufacturing PMI | Mar Preliminary | 47 | 46.5 |
| | EC | HCOB Eurozone Services PMI | Mar Preliminary | 50.5 | 50.2 |
| | EC | HCOB Eurozone Composite PMI | Mar Preliminary | 49.7 | 49.2 |
| | UK | S&P Global UK Manufacturing PMI | Mar Preliminary | 47.8 | 47.5 |
| | UK | S&P Global UK Services PMI | Mar Preliminary | 53.8 | 53.8 |

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|--|----|---------------------------------|-----------------|-----------|-----------|
| | UK | S&P Global UK Composite PMI | Mar Preliminary | 53.2 | 53 |
| | TU | One-Week Repo Rate | Mar 21 | 45.00% | 45.00% |
| | UK | Bank of England Bank Rate | Mar 21 | 5.250% | 5.250% |
| | US | Current Account Balance | 4Q | -\$209.0b | -\$200.3b |
| | US | Initial Jobless Claims | Mar 16 | 215k | 209k |
| | US | Continuing Claims | Mar 9 | 1824k | 1811k |
| | US | S&P Global US Manufacturing PMI | Mar Preliminary | 51.8 | 52.2 |
| | US | S&P Global US Services PMI | Mar Preliminary | 52 | 52.3 |
| | US | S&P Global US Composite PMI | Mar Preliminary | 52.1 | 52.5 |
| | US | Leading Index | Feb | -0.2% | -0.4% |
| | US | Existing Home Sales | Feb | 3.94m | 4.00m |

Source: Bloomberg, Emirates NBD Research